

# DOCUMENT REQUEST FORM



Account Executive: \_\_\_\_\_

| LOAN INFORMATION |                   |
|------------------|-------------------|
| Loan Number:     |                   |
| Broker Name:     | Property Address: |

**THIS SECTION MUST BE COMPLETED FOR REG Z AND DOCS.**

| <u>Fees</u>                |  | Paid by Borrower or Broker                                  | <u>Doc Request</u>  |
|----------------------------|--|---|---|
| Origination Fee            | % \$   | <input type="radio"/> Borrower <input type="radio"/> Broker | Lender Fee Compensation:  |
| Discount Fee               | % \$   | <input type="radio"/> Borrower <input type="radio"/> Broker | Borrower Paid Compensation:   |
| Processing Fee*            |  | <input type="radio"/> Borrower <input type="radio"/> Broker | Lock Expiration Date:   |
| Credit Report*             | \$_____POC <input type="radio"/> Yes <input type="radio"/> No<br>Reimburse: <input type="radio"/> Yes <input type="radio"/> No | <input type="radio"/> Borrower <input type="radio"/> Broker | Rate:   |
|                            |  |   | Interest Only: <input type="radio"/> Yes <input type="radio"/> No   |
| Escrow                     |  | <input type="radio"/> Borrower <input type="radio"/> Broker | Margin:   |
|                            |  |   | Fixed: <input type="radio"/> 10 <input type="radio"/> 15 <input type="radio"/> 20 <input type="radio"/> 25 <input type="radio"/> 30 |
| Title                      |  | <input type="radio"/> Borrower <input type="radio"/> Broker | Index:  |
| Sub Escrow Fee             |  | <input type="radio"/> Borrower <input type="radio"/> Broker | Life Cap:   |
| Recording                  |  | <input type="radio"/> Borrower <input type="radio"/> Broker | Arm: <input type="radio"/> 3/1 <input type="radio"/> 5/1 <input type="radio"/> 7/1 <input type="radio"/> 10/1                       |
| Appraisal                  | \$_____POC <input type="radio"/> Yes <input type="radio"/> No<br>Reimburse: <input type="radio"/> Yes <input type="radio"/> No | <input type="radio"/> Borrower <input type="radio"/> Broker | Vesting:  |
|                            |  |   | Power of Attorney: <input type="radio"/> Yes <input type="radio"/> No   |
| Appraisal Re-Inspection    | \$_____POC <input type="radio"/> Yes <input type="radio"/> No<br>Reimburse: <input type="radio"/> Yes <input type="radio"/> No | <input type="radio"/> Borrower <input type="radio"/> Broker | Trust Vesting: <input type="radio"/> Yes <input type="radio"/> No   |
|                            |  |   | Impounds:                      Taxes                      Insurance   |
| Notary                     |  | <input type="radio"/> Borrower <input type="radio"/> Broker | Other: _____  |
| VOE Fee                    |  | <input type="radio"/> Borrower <input type="radio"/> Broker | 1st Payment date:   |
| HOA Fee                    |  | <input type="radio"/> Borrower <input type="radio"/> Broker | Escrow Company:   |
| Subordination Fee          |  | <input type="radio"/> Borrower <input type="radio"/> Broker | Escrow Officer's Name:  |
| WesLend Fee                | See Fee Sheet  | <input type="radio"/> Borrower <input type="radio"/> Broker | Escrow #:                      Escrow phone #:  |
| Lender Paid Broker Fee     |  | <input type="radio"/> Borrower <input type="radio"/> Broker | Docs to be emailed to:  |
| Total Broker Check Amount: |  |   | Estimated Signing Date:   |

\*All third party fees require a copy of the invoice.

To lock a loan: Complete the lock request form and email it to: [lockdesk@weslend.com](mailto:lockdesk@weslend.com)

**All Fees Are Subject To High Cost Analyzer Compliance With Federal, State, County And City APR/Point/Fee Thresholds.**

**By signing this doc request broker attests that the fees reflected in the "Total Broker Check Amount" are accurate.**

Broker Signature: \_\_\_\_\_

Date: \_\_\_\_\_